

"الأوراق المالية – المعتمدة من معهد CISI"

"CISI Securities"

Outline

محاوّر البرنامج

Lesson 1 – The Financial Services Sector

1. Introduction
2. Professional and Retail Business
3. Participants – Retail Sector
4. Participants – Wholesale Sector

تقدم باللغة الإنجليزية فقط

Lesson 2 – Asset Classes

1. Equities
2. Debt Instruments
3. Government Debt
4. Corporate Debt
5. Cash Assets
6. Eurobonds
7. Other Securities
8. Foreign Exchange (FX)
9. Collective Investment Schemes (CISs)

Lesson 3 – Markets

1. The Primary and Secondary Markets

Lesson 4 – Primary Markets

1. Types of Offer
2. Participants in an Equity Offering Securities
3. Stock Exchanges
4. Bond Offerings

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Lesson 5 – Secondary Markets

1. Trading Venues
2. Methods of Trading and Participants
3. Stock Exchanges
4. Indices
5. Government Bonds
6. Corporate Bond Markets
7. Dealing Methods

Lesson 6 – Corporate Actions

1. Income Events
2. Capital Events
3. Capital Raising Events
4. Share Capital and Changes to Share Ownership

Lesson 7 – Clearing and Settlement

1. Introduction to Settlement Systems
2. Settlement Models
3. Custodianship
4. Registered Title
5. Designated and Pooled Nominees
6. Cum- and Ex-Dividend
7. Continuous Linked Settlement (CLS)
8. Stock Borrowing and Lending

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Outline	محاوّر البرنامج
Lesson 8 – Accounting Analysis <ol style="list-style-type: none">1. Basic Principles2. The Statement of Financial Position3. The Income Statement4. The Statement of Cash Flows5. Financial Statement Analysis Lesson 9 – Investment Management <ol style="list-style-type: none">1. Risk and Reward2. Institutional Investment Advice3. Approaches to Investment	