



“CISI Risk in Financial Services”

Outline	مجاور البرنامج
Lesson 1 – Economics <ol style="list-style-type: none">1. Microeconomic Theory2. Macroeconomic Analysis	هذه الشهادة ليست متاحة باللغة العربية
Lesson 2 – Financial Mathematics and Statistics <ol style="list-style-type: none">1. Statistics2. Financial Mathematics	
Lesson 3 – Asset Classes and Investment Strategies <ol style="list-style-type: none">1. Characteristics of Equities2. Issuing Equity Securities3. Equity Markets and Trade Execution4. Corporate Actions5. Fixed-Income Securities6. Characteristics of Corporate Debt7. Characteristics of Eurobonds8. STRIPS and Repos9. Fixed-Income Markets and Trade Execution10. Valuation of Fixed-Income Securities11. Cash and Money Market Instruments	
Lesson 4 – Collective Investments <ol style="list-style-type: none">1. Characteristics of Collective Investment Funds2. Exchange-Traded Products3. Structured Products4. Analysis of Collective Investments	



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Outline	مجاور البرنامج
Lesson 5 – Derivatives <ol style="list-style-type: none">1. General2. Futures3. Options4. The London Clearing House (LCH)5. Warrants6. Swaps	
Lesson 6 – Other Investments <ol style="list-style-type: none">1. Property2. Alternative Investments3. Pensions	
Lesson 7 – Financial Markets <ol style="list-style-type: none">1. Exchanges2. Dealing and Settlement3. International Markets4. Foreign Exchange (FX)	
Lesson 8 – Accounting <ol style="list-style-type: none">1. Basic Principles2. The Statement of Financial Position3. The Income Statement4. The Cash Flow Statement5. Consolidated Company Report and Accounts	
Lesson 9 – Investment Analysis	



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Outline	مجاور البرنامج
<p>1. Fundamental and Technical Analysis</p> <p>2. Yields and Ratios</p> <p>3. Valuation</p> <p>Lesson 10 – Taxation</p> <p>1. UK Corporation Tax</p> <p>2. UK Personal Taxes</p> <p>3. Overseas Taxation</p> <p>Lesson 11 – Portfolio Management</p> <p>1. Risk and Return</p> <p>2. The Role of the Portfolio Manager</p> <p>3. Market Information and Research</p> <p>4. Portfolio Construction</p> <p>5. Investment Selection</p> <p>Lesson 12 – Performance Management</p> <p>1. Administration and Maintenance</p> <p>2. Performance Benchmarks</p> <p>3. Performance Evaluation</p> <p>4. Performance Measures</p>	