

أكاديمية التحاول ACADEMY



"CISI Corporate Finance Technical Foundations"

Outline	محاور البرنامج
Lesson 1 – Quantitative Methods for Corporate	
Finance	هذه الشهادة معتمدة لدى CISI
1. Introduction	فقط باللغة الإنجليزية فقط حتى
2. Financial Mathematics	الآن
3. Correlation and Covariance	
4. Discounted Cash Flows	
Lesson 2 – Financial Statements Analysis	
1. Basic Principles	
2. Group Accounts and Company Accounts	
3. Financial Statements	
4. Free Cash Flow	
5. Financial Statements Analysis	
Lesson 3 - Capital Structure	
1. Equity	
2. Debt	
3. Cost of Capital	
Lesson 4 - Introduction to Business Valuations	
1. Introduction	
2. Enterprise Value and Equity Value	
3. Market, Transaction and Break-Up Values	
4. Asset-Based Valuations	
5. Dividend-Based Valuations	
6. Relative Valuations	
7. Cash Flow-Based Valuations	
Lesson 5 – Corporate Transactions	
 Mergers and Acquisitions (M&A) 	
2. Private Equity Transactions	







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Outline	محاور البرنامج
3. Quoted Equity Transactions	
Lesson 6 – Corporate Finance Documentation	
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1. Introduction	
2. General Corporate Finance Documentation	
3. Mergers and Acquisitions Documentation	
4. Loan and Security Documentation	
Documentation for Equity Issues	